

Connected Solutions

Core Cloud Systems (CCS)

TimberScan, TimberScan Go and More

TimberScan 100 & AcumatiScan

Core Associates

Product Guide

Master AP Processing and Project Related Data with
TimberScan, CCS, AcumatiScan, and Connected Solutions.





Core Associates



A Letter from The Owners

TimberScan®, the only AP automation and document management solution designed exclusively for Sage 300 CRE, leads the way in invoice approval workflows and connected simplicity. Core Associates' growing portfolio of products, including TimberScan, Core Cloud Systems, and AcumatiScan, offer more opportunities to master the AP process and project related data than many alternative solutions. Core is continually enhancing each product with features like TimberScan Go, Email Monitoring, cloud capture featuring Optical Character Recognition (OCR), third-party integrations with AvidXchange and Procore, updated interfaces, Intacct connectivity, and so much more.

This guide will assist you in learning more about Core Associates' products and show you some ways to better manage the tasks that daunt your finance, operations, and field teams. It's time to close the gaps with more automation that relieves the tedious work they loath doing. Each solution removes headaches and helps add profit to the bottom line.

If you have any questions, please reach out to our team or to your business solutions partner. We're excited to help you master your financial operations challenges.

Sincerely,

Frank and Bernard

Contacts

Online Contact Form: [Contact Us](#)
General Inquiries: sales@core-assoc.com



Premier AP Invoice Automation Designed for Sage 100 Contractor

Enjoy TimberScan, the market leading AP automation software for Sage CRE, designed especially for Sage 100 Contractor. TimberScan



100 automates every aspect of the accounts payable process, including data entry, approvals, and reporting. It eliminates manual-processing risks and ends the relentless paper-chase that hampers timely invoice approval. This browser-based solution is user-friendly, plus TimberScan 100 is full of new enhancements for 2019!

Key Features:

- Save time and automate AP invoice approvals with customized, precision routing rules with total control over document management
- Get a simple, real-time status view of invoices and documents
- Enjoy a single point of entry for data – no need to re-key information
- Cloud capture functionality allows for automatic coding of invoices straight from an inbox utilizing Optical Character Recognition (OCR)
- Tailor workflows, security, and more!

TimberScan 100 Resources

[TimberScan 100 Data Sheet](#)

[TimberScan Short Video](#)

[TimberScan 100 Recorded Webinar](#)

TimberScan 100 helps businesses save time and money by automating the approval process and helping reduce data errors for Sage 100 Contractor users. Additional features include:

Data Entry Screen

Now you can enter your invoice data directly into TimberScan! See all of your invoice data directly next to the image in one application.



Look Ups

Easy data look ups let users find the active vendors, job codes, and other Sage fields to speed up processing the image in one application.

Warnings

Get clear warning pop-ups; see when invoiced amounts exceed commitments, posting periods don't match, and more!



Acumatica Users Can Eliminate Paper Invoices for Good

AcumatiScan®, by Core Associates, makes it easy to manage documents and automate AP invoice processing all while staying connected to your Acumatica Cloud ERP system. Content management and invoice routing is made simple using a browser-based application that's user friendly and ready-to-go. As a Certified Application, AcumatiScan was designed to mirror the Acumatica Cloud ERP experience. With AcumatiScan, your business can:



Key Features:

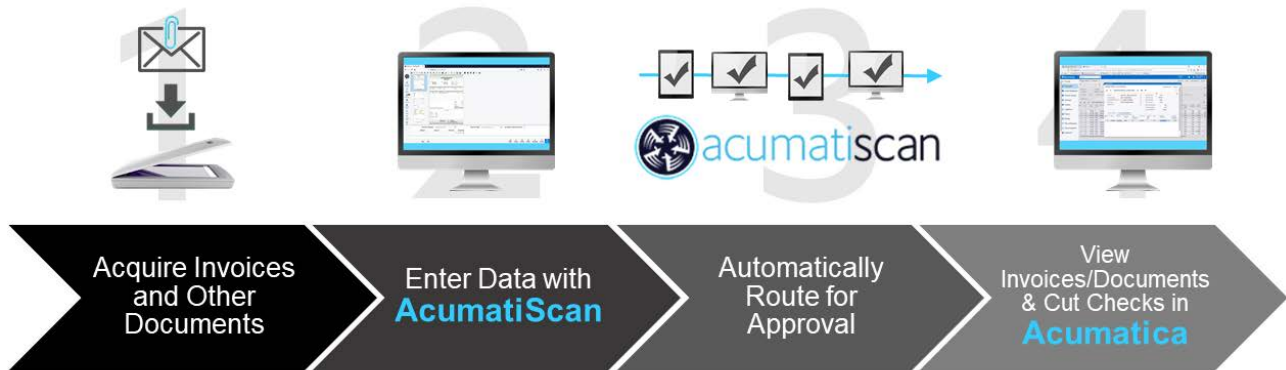
- Save time and automate AP invoice approvals with precision routing rules
- Gain control of document management
- Get a simple, real-time status view of invoices and documents
- Enjoy a single point of entry for data – no need to rekey information
- Cloud capture functionality allows for automatic coding of invoices straight from an inbox utilizing Optical Character Recognition (OCR)
- Tailor workflows, security, and more!

AcumatiScan Resources

[AcumatiScan Data Sheet](#)

[AcumatiScan Brochure](#)

[AcumatiScan Short Video](#)




Workflow Automation and Document Management for Sage 300 CRE

TimberScan®, by Core Associates, automates every aspect of the accounts payable process, including data entry, approvals, and reporting. It eliminates manual-processing risks, and ends the relentless paper-chase that hampers timely invoice approval.



Easy to use and quick to implement, TimberScan was developed for seamless integration with Sage CRE software. Data flows simply and directly from Sage to TimberScan with similar entry protocols; data entry has the same lookups, warnings, error messages, and distribution grids to give you a succinct yet paper-free experience.

 Construction and Real Estate Development Partner Core Associates works closely with Sage to ensure compatibility and is a certified Sage Development Partner.

TimberScan can be configured to support multiple approval levels and user-defined dollar thresholds. By automatically routing invoices to the correct approvers who can bypass, reject, or place a hold on invoices, the AP approval process is simplified and the cycle is shortened.

Key Features:

- Simple data import functions including drag and drop, and automated email monitoring to significantly reduce data entry
- Included mobile app for approvals on-the-go
- Synchronized data tables to Sage 300 CRE with mirrored data entry experience
- Sophisticated reports to assess approval status and support B.I. objectives
- Easy set-up, fast installation, and seamless integration to Sage CRE
- Powerful and user-level security to help ensure confidentiality and data integrity

Benefits:

- Remove paper from the office and ditch the filing cabinets - experience fewer papercuts and free-up more office space
- Head home earlier by automating processes that used to take you hours or even days to complete
- Reallocate resources (go on more company outings!) with cost savings realized from reducing data entry and digitizing manual processes

TimberScan Go

With the TimberScan Go app, users can review, modify, approve, reject, and reroute invoices from their Android, iOS mobile devices, or laptop.

Key Features and Benefits:

- Included with TimberScan for users active on support
- Designed and supported by Core Associates, the makers of TimberScan
- Speed up the approval process and cut nagging in half



TimberScan Capture

TimberScan Capture converts scanned images to coded invoices in TimberScan, by Core Associates, using Optical Character Recognition, or OCR, to help alleviate AP burdens. Capture identifies the exact location of key data elements on scanned invoices, such as vendor name, invoice number, date or amount, and creates the TimberScan invoice for a paper free routing and approval experience.

Key Features and Benefits:

- Reduced data entry errors
- Less processing time for each invoice
- Easy to learn and implement



Commander

TimberScan Commander is a document automation tool that brings reports from Sage CRE into TimberScan, by Core Associates. Commander offers additional power by adding workflows to documents, from virtually any system, such as purchase orders, contracts, leases, and accounts receivable invoices by embedding 'invisible' instructions. When you're ready to export your document or report, use the print function and Commander will execute tasks for your specific documents.

Key Features and Benefits:

- Save time by adding workflows to any type of report
- Affordable and easy to use
- Seamless integration with Sage 300 CRE and Sage 100 Contractor



It Just Keeps Getting Better.

At Core Associates, it's not enough to be the leading AP automation and document management solution for Sage 300 CRE. Core is continually adding new features, making enhancements to the product such as user interface improvements, and even taking customer requests into consideration. In fact, many of the enhancements made to TimberScan come from TimberScan users!

Check out all the latest with TimberScan:

- **Secure, Versatile Document Storage**

TimberScan AIM is included with each TimberScan license! Get an exceptional content management system for all documents, emails, images, and other files with the ability to add workflows and route them for approval. Customers even get unlimited search-only users at no extra cost.

- **Better Connectivity**

Available integrations with CCS, AvidXchange™, Procore, plus other project and financial management solutions.



- **Make Your Inbox Work for You**

TimberScan's included Email Monitoring feature automatically moves invoice attachments from email inboxes to the TimberScan folder. Plus, there's an optional, new Acquire Automation feature available that extracts emailed invoices and prepares them for data entry, touch-free.

- **A Free Mobile App? Yes, it's Yours!**

Core Associates now offers an included, cloud-based mobile app for TimberScan. It doesn't get any easier (or faster than that)- approvers are now empowered wherever they are to help keep invoice processes moving.

- **Free CCS eForms License**

Get going with CCS using your free eForms license. Start managing business form data electronically, the way you want.



TimberScan Resources

Documents

- [TimberScan Data Sheet](#)
- [TimberScan Go Data Sheet](#)
- [TimberScan Capture Data Sheet](#)
- [TimberScan Commander Data Sheet](#)
- [TimberScan AIM Data Sheet](#)

Videos

- [TimberScan Live Action Demo \(13 min\)](#)
- [TimberScan for Accounting Staff \(12 min\)](#)
- [TimberScan for Approvers & PMs \(5 min\)](#)
- [TimberScan Go Short Demo \(9 min\)](#)
- [TimberScan Capture \(2 min\)](#)
- [TimberScan Commander \(4 min\)](#)
- [TimberScan Commander \(18 min\)](#)
- [TimberScan Email Monitoring \(1.5 min\)](#)

Webpages

- [TimberScan.com](#)
- [CoreCloudSystems.com](#)
- [Live Webinars](#)
- [Recorded Webinars](#)
- [Core Associates Resources](#)

Brochures

- [TimberScan The Complete Experience](#)
- [Advantages of TimberScan](#)
- [TimberScan Support Facts](#)

Testimonial Videos

- [Prometheus - TimberScan and Go](#)
- [Stenstrom - TimberScan and CCS](#)
- [Bob Moore - TimberScan and Capture](#)
- [Kerkstra - TimberScan and Capture](#)
- [Solsten - TimberScan](#)
- [Welsh - TimberScan](#)
- [TMI Hospitality - TimberScan](#)
- [Wright & Co - TimberScan](#)

Success Stories

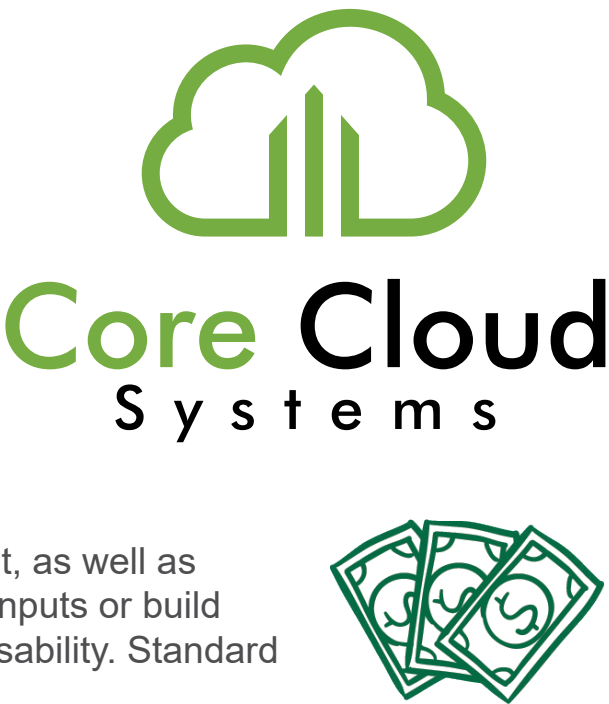
- [Royal American - AP Processing](#)
- [Sunbelt - Reduce Burdens/Save Money](#)
- [Thor - Reporting for Controllers](#)
- [Pinnacle/CSG - TimberScan Integrations](#)
- [Ray St. Claire- CCS Inventory](#)
- [Al J Mueller - CCS Inv & Mobile Time](#)

Other

- [ROI Calculator](#)
- [How to Save Your Business Infographic](#)

Simplify Project Data From Anywhere.

Experience expert data management, from field to office, with Core Cloud Systems, CCS. Developed by the makers of TimberScan®, CCS gives data-dependent businesses flexibility and control over time tracking, expense management, inventory, and so much more. Creating and collecting form information from a mobile device with synchronized data tables is just part of how CCS delivers information processing at a higher level. Designed especially for project-driven businesses, CCS provides secure, document storage, workflow and task assignment, as well as notification options. Choose from standard form inputs or build your own with connectivity that creates optimal usability. Standard CCS solutions include:



CCS Mobile Purchasing & Receiving

CCS Mobile Purchasing & Receiving is a web-based purchasing and materials management solution that automates and mobilizes inventory-related business functions. Request materials, receive goods, make transfers, consume, and much more with CCS, right from a mobile device. Optional enhancements include per diem, equipment time, production, and billing support tracking. Transactions can flow from TimberScan directly to CCS eliminating the need for double entry. Even sync commitments to both TimberScan and your ERP system for a total experience that is unmatched in the marketplace.

Key Benefits:

- Eliminate paper receiving tickets and smudgy, carbon-copied POs
- Manage commitments automatically in financial systems
- Stay sane while helping save the planet

CCS Mobile Time Entry

Track and document time worked from anywhere with CCS Mobile Time Entry. Use pre-built timesheets OR customize them for various methods of time keeping to meet business requirements. Once timesheets are submitted, administrators can evaluate and approve them using custom grids in CCS. Administrators can also push approved time to Sage 300 CRE Payroll data entry. Project-intensive businesses enjoy the time

and cost savings CCS offers in simplifying the typically complex process of payroll. Additional customizations are available such as automatic routing of timesheets to TimberScan AIM or reporting billing information to accounts receivable team members.

Key Benefits:

- Consolidate timecards across the business and accurately code jobs with hours worked
- Process payroll faster with detailed submissions and less back-and-forth
- Use potential cost savings to initiate Taco Tuesday office lunches

CCS Credit Card Reconciliation & Expense Reporting

As part of CCS Credit Card Reconciliation & Expense Reporting, users can snap pictures of receipts and enter costs right on their own devices. AP and other finance personnel can review, approve, return for correction, or process expenses directly from CCS to optimize workloads and help end data-related redundancies. This CCS solution lets users collect receipts and reconcile transactions using downloaded statements and send a coded invoice directly to TimberScan for an unprecedented processing experience.

Key Benefits:

- Simplify expense reporting with mobile photo captures and desktop file attachment functionality
- Complete a 3-way match from CCS
- Reduce dryer lint by eliminating paper receipts left in washed pockets

CCS eForms

CCS eForms lets users turn your existing paper forms into electronic forms; deploy, distribute, and collect them from any device, and integrate to your existing accounting, project management, and content management systems. CCS eForms offers several pre-built forms to get you started.

Key Benefits:

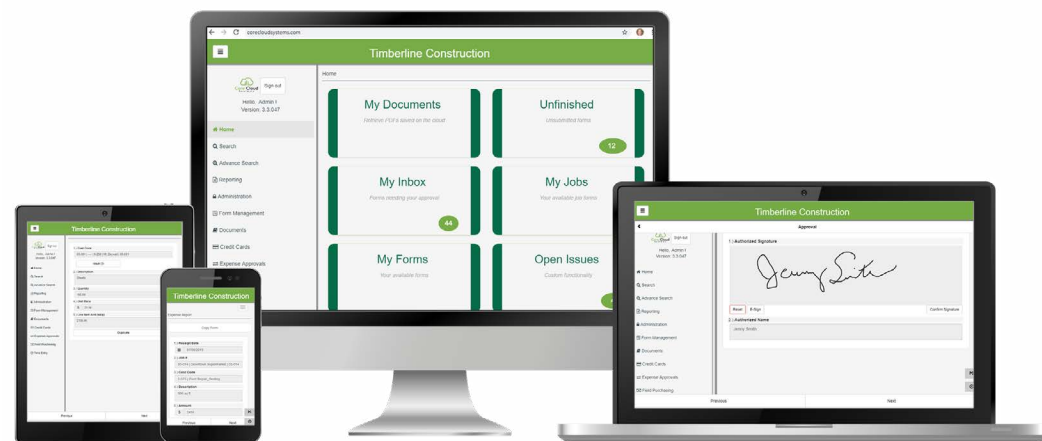
- Gain complete control to match forms to your business processes
- Free-up valuable minutes and hours each week for meditation, yoga, racquetball—whatever feel-good activity you’ve been longing to have the time to do

Go Beyond AP Workflow Automation

Access to data on-the-go is critical in project-intensive businesses. Having the ability to enter data once, the option to validate data against home-base systems, and the freedom to course-correct without causing delays are all possible thanks to Core Cloud Systems (CCS.) Every CCS application connects to one another and to many of the financial systems you rely on to meet project deadlines, on time and on budget.

See what CCS has to offer:

- Synchronized data tables for error-free data management
- Company-wide, affordable time and expense management
- Customization options that provide complete materials management with modules for:
 - Inventory
 - Advanced Purchasing
 - Invoice Vouchering
 - Shop floor Management / Allocation
 - Buyout & Bidding



Core Cloud Systems Resources

CCS Videos

[CCS Mobile Time Entry - Teaser](#)

[CCS Mobile Purchasing & Receiving - Teaser](#)

[CCS Credit Card Reconciliation & Expense Reports - Teaser](#)

[CCS Live Action Demo](#)

[Stenstrom - TimberScan and CCS Testimonial](#)

[Eliminating Data Entry with CCS - Recorded TUG Session](#)

CCS Documents

[Core Cloud Systems Datasheet](#)

[Guide to Eliminating Data Entry Brochure](#)

[CCS 3 Way Match Datasheet](#)

[CCS Credit Card Reconciliation & Expense Reporting Datasheet](#)

[CCS Mobile Time Entry Datasheet](#)

[CCS Mobile Purchasing & Receiving Datasheet](#)

[CCS Advanced PO Datasheet](#)

[CCS PO Application Comparison Sheet](#)

[CCS Slick Brochure](#)

CCS Testimonials

[Ray St. Claire- CCS Inventory](#)

[Al J Mueller - CCS Inventory & Mobile Time](#)

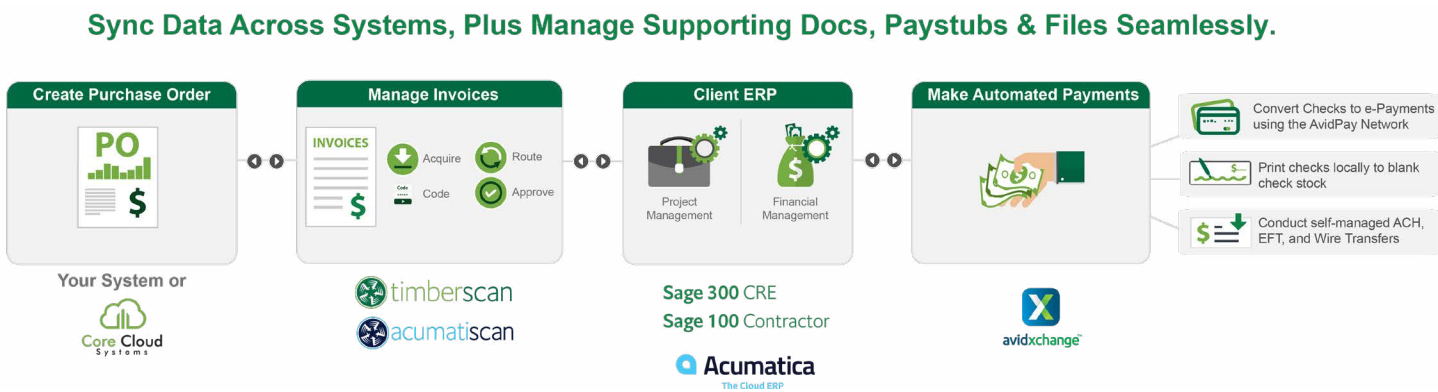
Integrations for Optimal Connectivity

Thousands of customers enjoy the connectivity of our TimberScan solution with Sage 300 CRE but we haven't stopped there! Core Associates continues to add value to your clients' operations through connectivity that helps eliminate data entry, paper processes, errors, and other duplicate or redundant tasks. While several of our new solutions are complete and implemented at various customer sites, others are being developed and tested and are available just around the corner.

Core + AvidXchange Pay

Core Associates and AvidXchange have partnered to create an integrated, end-to-end AP automation solution to further transform the way companies pay their bills. Automating payments is the last step in optimizing the AP process. Companies who are fully automated are able to save an average of \$70,000 in labor costs annually.

Core + AvidXchange Pay Datasheet



Benefits:

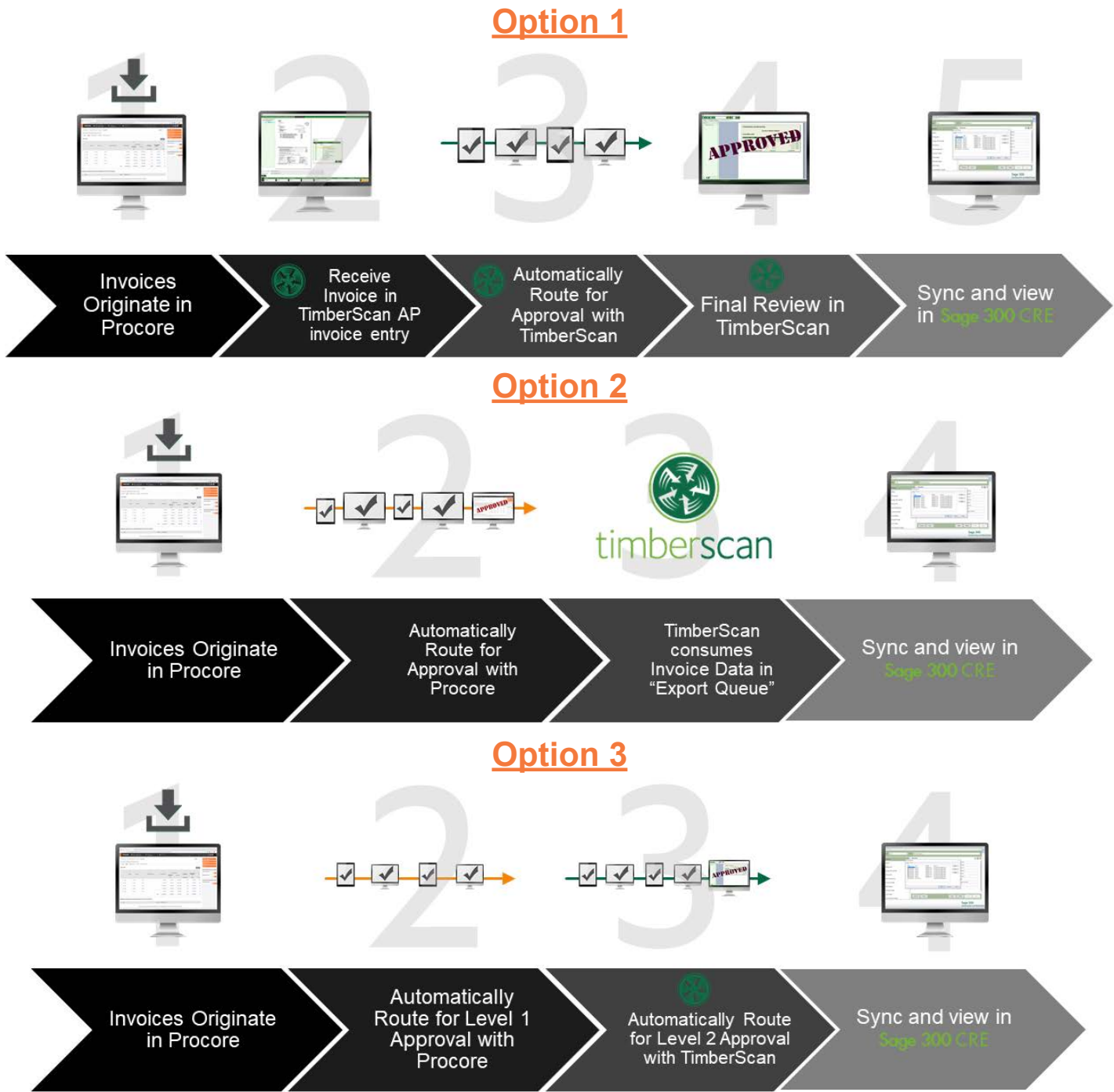
- Instant data validation
- Seamless integration
- Greater control over approvals
- Faster payments for vendors
- Increased visibility from end-to-end
- Higher rebate potential to offset cash flow challenges

Think of this like online banking. You make the payment selection from your accounting system, send it to the network, and you're done. No check printing, stuffing envelopes, or paying for postage; it's all handled for you.



Procore Integration

An overwhelming number of TimberScan users also use Procore, one of the hottest construction management solutions available. Give them connectivity with the new TimberScan Procore integration. Users have three options to choose from:



Core Associates continually reviews the landscape of our markets to innovate with new integrations. While our products already integrate with Sage 300 CRE, Sage 100 Contractor, Acumatica, AvidXchange, and Procore, we're working on an integration with Sage Intacct and a few other platforms. Be sure to check with your Core Rep to ask about the progress of these integrations as time goes on! [Core Connector for Procore Datasheet](#)

Core Associates

www.core-assoc.com

www.timberscan.com

www.acumatiscan.com

www.corecloudsystems.com

